



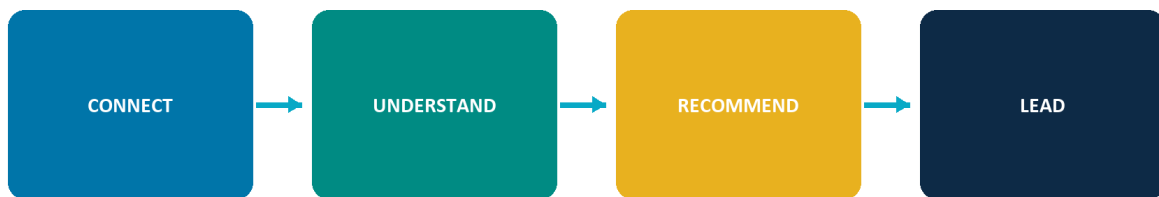
PLATFORM OVERVIEW

PMT Executive Intelligence Platform

Connect. Understand. Recommend. Lead.

CONNECT | UNDERSTAND | RECOMMEND | LEAD

One governed platform, four executive outcomes



Executive intelligence without replacing client systems of record.

PMT turns governed source evidence into transparent, leadership-ready action.

Release 1.5.1 | Frontier Global Strategies LLC | August 2026

Connect. Understand. Recommend. Lead.

PMT Platform turns fragmented portfolio, program, project, financial, resource, risk, milestone, and operational data into governed executive intelligence. Instead of forcing leaders to reconcile disconnected reports, PMT preserves source evidence, normalizes it into a common operating model, and presents one role-aware decision center.

What PMT provides

- One governed Scope Explorer for Portfolio, Program, Full Project, and Light Project views. It searches and filters only authorized records, offers 25/50/100-row pages with accurate counts/navigation, preserves pending choices across pages, and commits them through one Save gate in a responsive layout without horizontal page overflow.
- Truthful scope identity: every Aha Goal/Objective is independently Full when its mapped Project ID is nonblank and Light when blank. Planisware, Microsoft Project/PWA, Clarity, or another approved PPM source explicitly owns Portfolio/Program/Project hierarchy; PMT never groups Aha records by Project Code or invents parents.
- Executive dashboards backed by traceable source evidence and metric lineage. Each header uses a distinct icon and explicit label for Portfolio, Program, Full Project, or Light Project while keeping health color and written status as a separate signal.
- Hierarchical Project Plan and Gantt views with Goal, Initiative, Epic, Feature, Requirement/Story, and Milestone levels, plus a one-click **WORK ITEM / SOURCE EVIDENCE** control that collapses or expands the whole plan without losing row state.
- Complete RAID coverage for Risks, Actions, Assumptions, Issues, Milestones, and Dependencies. One **Add RAID item** menu handles Risk, Action, Assumption, Issue, and Dependency while **Add milestone** remains separate. Alerts, Readiness, Governance, Audit Trail, and Release Center complete the operating picture. Imported records stay read-only and open the actual mapped System of Record for edits; authorized PMT-created records are maintained locally with audit evidence.
- A governed **Project attachments** repository for every authorized Full and Light Project. Teams can drag and drop approved documents, view several project repositories together with clear project identity, download with integrity verification, and retain immutable uploader, time, size, type, and SHA-256 evidence. Administrators may correct the human-facing label/type/ description without rewriting the original file evidence.
- A dedicated **Decisions and ADRs** experience that distinguishes governance decisions from Architecture Decision Records and preserves rationale, consequences, approval ownership, status, scope, and audited lifecycle.
- A plain-language **Request a source-priority change** workflow that records the record type, related fields, preferred system, accountable approver, and reason as a pending approval. Nothing changes until approval.
- Connector-first mapping and systems-of-record authority without exposing secrets. Client Admins select one connector, review its required coverage, edit only approved canonical bindings, validate, and then explicitly save. Connector-scoped PMT AI guidance recommends next actions but never changes or saves a mapping; cross-connector summaries remain filtered and read-only.
- SysAdmin-only operational lineage showing connector pull status, source field to PMT field to database binding, dashboard metric impact, and private AI knowledge readiness without exposing payloads, credentials, or vectors.
- Four explicit access levels - View, Edit, Admin, and SysAdmin - enforced by persisted membership, licensed modules, and governed scope grants.
- Audited FGS renewal/upgrade requests with a manual email route and optional Stripe-hosted checkout that never sends card data through PMT.
- Private, tenant- and scope-isolated AI retrieval, citations, recommendations, and approval workflows.
- A built-in PMT AI Guided User Guide with role-aware activity search, silent captioned walkthroughs for every approved help topic, numbered instructions, complete presenter scripts, and guarded links to the relevant PMT page. PMT AI also cites the exact authorized **PMT Product Guidance** chapter/time segment synchronized from the separately published 26-chapter, 125-cue public walkthrough with Approved Voice 4. The local silent walkthrough and public segment remain distinct. Both are product-only and expose no client data, credentials, or implementation internals.
- A decision-ready Dashboard Excel workbook with executive overview, formatted scorecards, typed KPI/section detail, governed evidence lineage, status colors, filters, frozen headings, and a native health chart; plus Print/Save PDF and tab-specific exports from authenticated application pages.
- Client-managed deployment, identity, Vault, database, networking, retention, backup, and operational control.

Intended outcomes

PMT helps executives and delivery teams detect schedule, cost, resource, dependency, risk, milestone, readiness, and evidence-quality issues earlier. Recommendations remain linked to governed facts so leadership can understand not only what PMT recommends, but why.

Deployment choices

PMT supports an isolated local evaluation, controlled workstation pilot, or managed multi-user site-server deployment. Production deployments should use HTTPS, enterprise identity, PostgreSQL, enterprise Vault, monitored connectors, backups, and a least-privilege service identity.

PMT is delivered as a compiled Windows installer. Client distribution media contains no plaintext PMT source code, build scripts, tests, credentials, databases, logs, or proprietary client evidence.

Request a Live Demo

PMT Platform is offered by **Frontier Global Strategies LLC**. To request a live demo, discuss deployment options, or obtain commercial information, email sales@frontier-global-strategies.com.

Technical and implementation questions may be directed to support@frontier-global-strategies.com.

Team intelligence and a cleaner working experience

- Full Project dashboards include a separate **TEAM PERFORMANCE** section for burn-up, burn-down, committed versus completed work, completed work over time, and contribution by team or member.
- PMT uses Story Points only when the complete selected story set is pointed; otherwise it uses Count consistently, preventing misleading mixed units.
- Aha Requirements and ADO, Jira, or Rally Stories appear as a canonical Story level beneath Feature, with exact source links and approved evidence tooltips. Story and Milestone rows use unmistakably different blue and magenta visual treatments.
- User-facing times display in the user's local time zone while PMT preserves UTC for storage, synchronization, comparison, and audit integrity.
- PMT opens on Scope Explorer, then presents Project Plan and Dashboards as the second and third required tabs. Every person can simplify optional navigation while these three core tabs remain permanently available.
- Scope-save orchestration reports actual total elapsed time as MM:SS.mmm, remains monotonic across multiple selected roots, and freezes at the terminal result while progress remains tied to completed workflow events.

Governed AI guidance and deployment truth

- PMT AI includes **36 role- and module-aware guided activities**, including a dedicated ADMIN/SYSADMIN walkthrough for AI Intelligence provider controls.
- Local Private retrieval remains the baseline. External generation is optional, consented, allowlisted, Vault-referenced, tested, and immediately disableable. Only SYSADMIN can administer Vector Knowledge lifecycle and citation-only retrieval checks.
- The connector catalog and mapping screens accelerate client configuration; they do **not** mean that a packaged provider stub is live-certified. A connector becomes live only after a certified adapter, approved mapping, client credentials, authorized source connector, nonzero imported records, reconciliation, approved snapshot, and operations acceptance pass.
- This release contains no certified live provider adapter. **Mapping-ready / not live** means that governed mapping metadata is prepared for certification; it does not authorize or perform a provider API call.
- Customer handoff is deliberately simple: one setup EXE plus one Documentation folder. PMT-owned plaintext Python source is excluded from the customer and installed footprints, while compiled/bytecode artifacts remain technically inspectable and are protected through licensing, access control, signing, operations, and contract rather than an impossible guarantee.